NOTICE

Notice No.	20261102-30
Notice Date	02 Nov 2026
Category	Trading
Segment	Equity
Department	Listing Business Relationship
Subject	Opening of Offer to Buy – Acquisition Window (Buyback) For GENUS POWER INFRASTRUCTURES LIMITED
Attachments	Letter_of_Offer

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017,20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buyback and Delisting.

All Market Participants are hereby informed that **GENUS POWER INFRASTRUCTURES LIMITED ("The Company")** proposes to Offer to Buyback up to **47,50,000 (FORTY SEVEN LAKHS AND FIFTY THOUSAND)Fully Paid-Up Equity Shares of Face Value of ₹ 1/- (Indian Rupees One Only) ("Equity Shares") each of the company** representing up to 1.56% of the total number of issued, subscribed and paid up equity shares of the company, from all the equity shareholders/beneficial owners of the company holding equity shares as on the record date i.e. Friday, October 30, 2026, On A Proportionate Basis, Through The Tender Offer, at a price of **Rs. 312/- (Indian Rupees Three Hundred and Twelve Only) per equity share ("Buyback Price")**, payable in cash, for an aggregate amount of up to **Rs. 148.20 Crores/- (Rupees One Hundred Forty-Eight Crores And Twenty Lakhs Only) (The "Buyback")**.

The Buyback Size of up to ₹148.20 Crores (Rupees One Hundred Forty Eight Crores and Twenty Lakh Only), which represents up to 6.77% and 6.72% of the fully paid-up equity share capital and free reserves (including securities premium) as per the latest audited standalone and consolidated financial statements, respectively, for the year ended March 31, 2026 of the Company ("Audited Financial Statements") and is within the statutory limits of 10% of the total paid-up equity share capital and free reserves (including securities premium) as per the latest audited standalone and consolidated financials of the Company as on March 31, 2026**. This Buyback Offer is from Wednesday, November 4, 2026, To Wednesday, November 11, 2026, (Excluding SEBI Holiday on Tuesday, November 10, 2026)**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde

Vice President

Listing Business Relationship

November 02, 2026